

TECHNOLOGY OPERATIONS

TRANSFORM FOR GROWTH

ARIBA: LIGHT ACCOUNT

Instructor's Presentation for <u>Suppliers</u>

September, 2017



Agenda

- Thomson Reuters uses...Ariba
- At a Glance Light Enabled and Light Account
- Next Steps
 - Registration & Access
 - Submission of Light Account PO Invoice
- Display of Invoice Status
- Appendix
 - Types of Ariba Accounts
 - Key Benefits and New Features
 - Multiple User Accounts
- Supplier Help Resources & Getting Help



Thomson Reuters uses .. Ariba

Thomson Reuters uses...Ariba

Thomson Reuters uses Ariba to transact with our suppliers

Thomson Reuters uses **Ariba**, a third-party electronic transaction processing tool:

- To issue and manage Purchase Orders (POs), invoices, and supplier on-boarding.
 - **Note**: Suppliers transacting with Thomson Reuters are required to comply with our Ariba processes.
- 2. We accept both the no-fee Light Enablement and the fee-based Full Enablement Ariba options.
- 3. Suppliers electing to use the Full Enablement alternative will be required to absorb any associated Ariba charges



Ariba LIGHT Account- GO Live Date





Ariba LIGHT Account – 30th September 2017

- 1. Addition of 20 new e-invoicing countries
- 2. Transition from Light Enabled to Light Account (Existing Suppliers)



At a Glance... Light Enabled & Light Account

Light Enabled and Light Account

LIGHT ENABLED

- i. DO NOT incur Ariba charges /fees
- ii. Can only process and invoice from the Purchase Order email notification
- iii. Requires One Time Password (OTP) to submit invoices
- iv. No registration for Purchase Order transactions
- v. Lost the Purchase Order email? Need to request for a copy
- vi. CANNOT raise Credit Notes
- vii. No visibility of Purchase Order history and invoice acceptance or payments
- viii. NO supplier portal visibility

LIGHT ACCOUNT

- i. DO NOT incur Ariba charges /fees
- ii. Can only process and invoice from the Purchase Order email notification
- iii. NO LONGER requires One Time Password to submit invoices
- iv. REGISTER for Purchase Order and invoicing
- v. Lost the Purchase Order email? SEND YOURSELF A COPY FROM THE PORTAL
- vi. CAN raise Credit Notes
- vii. Visibility of Purchase Order history and invoice acceptance or payments from the Ariba Light Account Portal
- viii. Multiple users can access the Portal

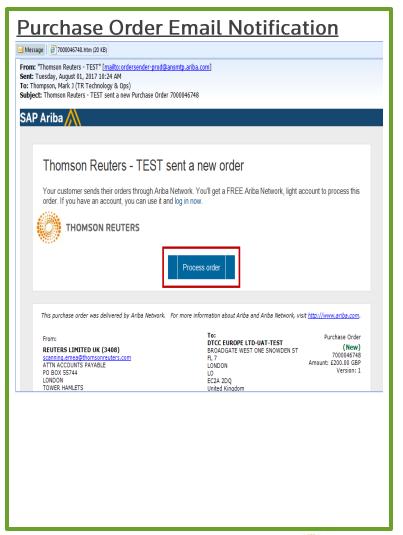


Light Enabled and Light Account

LIGHT ENABLED

Purchase Order Email Notification From: "Thomson Reuters - TEST" [mailto:ordersender-prod@ansmtp.ariba.com] Sent: Wednesday, January 18, 2017 9:35 AM To: Thompson, Mark J (TR Technology & Ops) Subject: Action Required: Thomson Reuters - TEST sent a new Purchase Order 7000012759 to UAT MT THIRTEEN LTD-LE x-TEST SAP Ariba Dear UAT MT THIRTEEN LTD-LE x-TEST. Your customer Thomson Reuters - TEST sent you a purchase order through Ariba Network. You can start processing this purchase order now by clicking the buttons in this email without If you have an existing Ariba account, click here to process this purchase order on the Ariba The Ariba Network Team Message from Buyer Thomson Reuters now uses the Ariba Network to send Purchase Orders to suppliers and, where eInvoicing is required, have suppliers submit their Purchase Order related invoices. Please retain this Purchase Order eMail. a) If there is a [Create Invoice] button shown on the Purchase Order below, click on it to create and b) If there is NO [Create Invoice] button displayed, please send your invoice to the [Bill To:] address Please be aware, if you use the [Click here] link above, to consolidate to an existing Ariba Network account, or, if you register with Ariba as a new supplier – you will be subject to Ariba fees and charges To avoid these charges follow the steps outlined above to submit your invoices THOMSON REUTERS Thomson Reuters - TEST A Thomson Reuters company ., NY 10036 United States This purchase order was delivered by Ariba Network. For more information about Ariba and Ariba Network, visit To: UAT MT THIRTEEN LTD-LE x-TEST TOWER BRIDGE HOUSE Purchase Order (New) REUTERS LIMITED UK (3408) scanning.emea@thomsonreuters.com ATTN ACCOUNTS PAYABLE Amount: £52.00 GBP PO BOX 55744 E1W 1BA United Kingdom Phone: +44 (0207) 5070001 TOWER HAMLETS E14 1DD United Kingdom Phone: +44 (0207) 5426435 Fax: Email: mt@tr.com Comment Type: Terms and Conditions

LIGHT ACCOUNT





Next Steps Registration & Access

Click Process Order > Ariba Network

Thomson Reuters - TEST sent a new order

Your customer sends their orders through Ariba Network. You'll get a FREE Ariba Network, light account to process this order. If you have an account, you can use it and log in now.



THOMSON REUTERS

Process order

Ariba Network

Help Center

Join your customer on Ariba Network!

Sign up

Already have an account? Log in



Strengthen relationships

Collaborate with your customer on the same secure network.



Connect faster

Exchange documents electronically and streamline communications.



Reach more customers worldwide

Sign up with Ariba Discovery and increase sales leads.

Ariba Network light account is Free

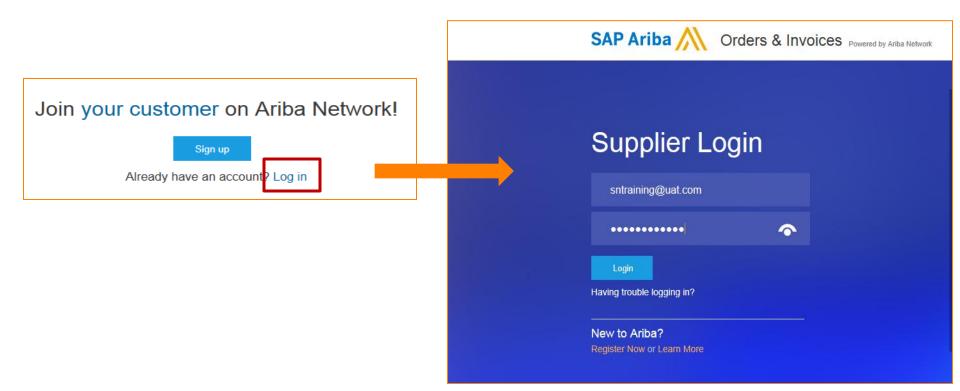
Learn more

Data Policy Security Disclosure Terms of Use © 1996–2017 Ariba, Inc. All rights reserved

If the supplier ALREADY has an account with Ariba:

- Registered independently
- Or, received a SIM supplier registration invitation from Thomson Reuters earlier

Click Log In > Supplier Login Page



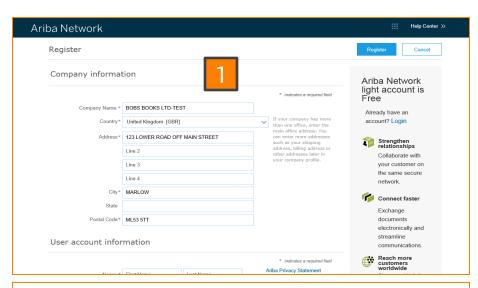
NI a FLAN

If the supplier DOES NOT have an account with Ariba:

Click Sign up > Register Join your customer on Ariba Network! Sign up Already have an account? Log in Ariba Network Help Center >> Register Register Cancel Company information Ariba Network light account is * Indicates a required field Free Company Name: * BOBS BOOKS LTD-TEST Already have an If your company has more account? Login United Kingdom [GBR] than one office, enter the main office address. You Address* 123 LOWER ROAD OFF MAIN STREET can enter more addresses Strengthen such as your shipping relationships address, billing address or Line 2 other addresses later in Collaborate with your company profile. Line 3 your customer on the same secure Line 4 network. City* MARLOW Connect faster State Exchange Postal Code* ML53 5TT documents electronically and streamline User account information communications. Reach more * Indicates a required field customers worldwide Ariba Privacy Statement

Complete the following on the Registration Page:

- 1. Review Company Information
- 2. Enter User Account Information
- 3. Accept Terms and Privacy Statement
- 4. Click Register



User account information * Indicates a required field Ariba Privacy Statement Name:* sumathi nathan Email: * sumathi.nathan@thomsonreuters.com Use my email as my username Must be in email format(e.g john@newco.com) Username: * dtcc@uat.com Must contain a minimum 8 characters including Password* letters and numbers. ① The language used when Ariba sends you Language: English configurable notifications. This is different than Customers may send you orders through Ariba Email orders to: * sumathi.nathan@thomsonreuters.com Network. To send orders to multiple contacts in your organization, create a distribution list and enter the email address here. You can change

Ariba will make your company profile, which includes the basic company information, available for new business opportunities to other companies. If you want to hide your company profile, you can do so anytime by editing the profile visibility settings on the Company Profile page after you have finished your registration.

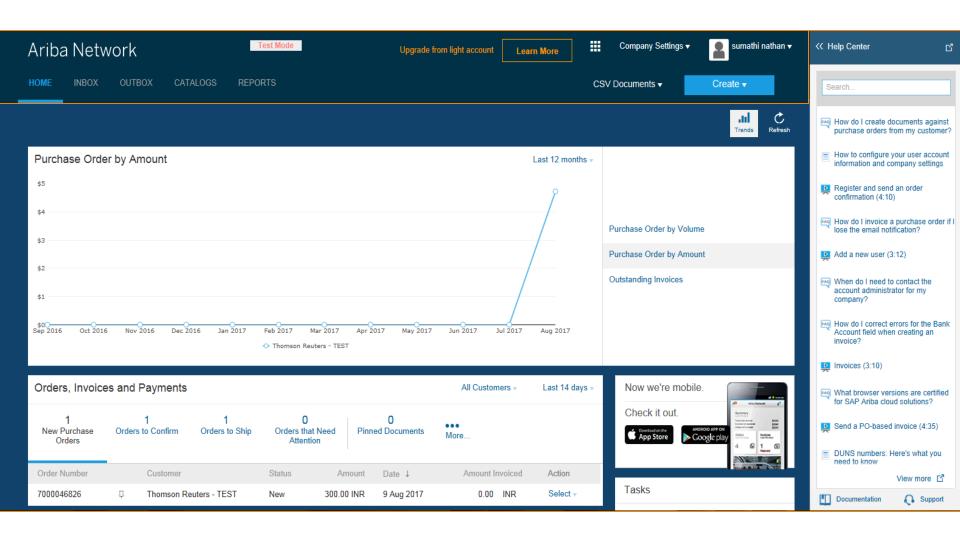
By clicking the Register button, you expressly acknowledge and give consent to Ariba for your data entered into this system to be transferred outside the European Union, Russian Federation or other jurisdiction where you are located to Ariba and the computer systems on which the Ariba services are hosted (located in various data centers globally), in accordance with the Ariba Privacy Statement, the Terms of Use, and applicable law.

You have the right to access and modify your personal data from within the application, by contacting the Ariba administrator within your organization or Ariba, Inc. This consent shall be in effect from the moment it has been granted and may be revoked by prior written notice to Ariba. If you are a Russian citizen residing within the Russian Federation, You also expressly confirm that any of your personal data entered or modified in the system has previously been captured by your organization in a separate data repository residing within the Russian federation.

I have read and agree to the Terms of Use and the Ariba Privacy Statement



On completion of registration, Supplier will be connected to the Ariba Light Account Portal



Remember!

Ariba LIGHT Account is **NOT** the same as Ariba FULLY Enabled Account!

Ariba LIGHT Account

- i. An account with **NO fee**
- ii. Limited supplier portal functionality available (Display /Confirm Purchase Orders, Submit invoices & Receive Invoice Payments/ Remittance Details)

Ariba FULLY Enabled Account (Refer Appendix for details)

- i. A fee-based account that requires upgrade with additional cost!
- ii. Full supplier portal functionality such catalog support or manage larger document volumes through online access etc.

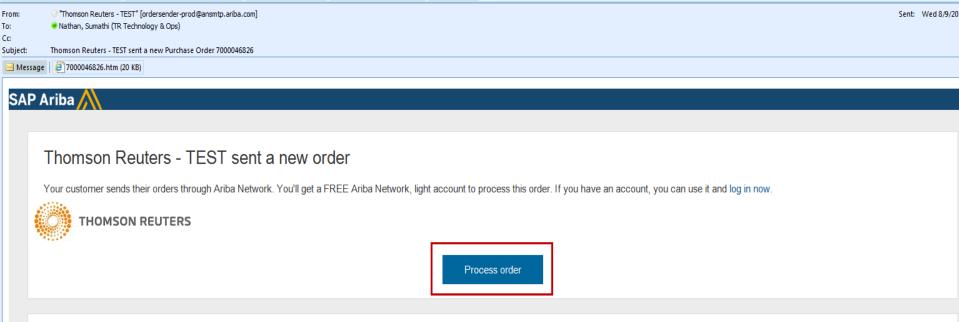


Submission of Light Account PO Invoice

Step 1: Open the Light Purchase Order Email

(<u>ordersender-prod@ansmtp.ariba.com</u>) that you wish to submit an invoice for payment.

Step 2: Click Process Order from the body of the email.



This purchase order was delivered by Ariba Network. For more information about Ariba and Ariba Network, visit http://www.ariba.com.

From:

REUTERS LIMITED UK (3408)

Phone: +44 (0207) 5426435

scanning.emea@thomsonreuters.com ATTN ACCOUNTS PAYABLE PO BOX 55744 LONDON TOWER HAMLETS E14 1DD United Kinadom TO: SUMATHI NATHAN TRAINING CO. LTD-TEST INSIGHT DIRECT UK LTD SHEFFIELD

S9 2BU United Kingdom Phone: Fax:

Email: SUMATHI.NATHAN@THOMSONREUTERS.COM

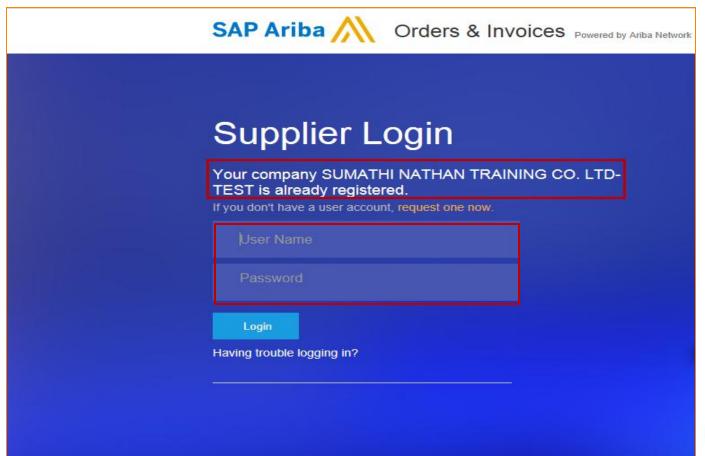
Purchase Order
(New)
7000046826
Amount: 300.00 INR
Version: 1

Payment Terms

Step 3: The system displays the Supplier Login Page with the Supplier Company Name.

Enter the User Name and Password.

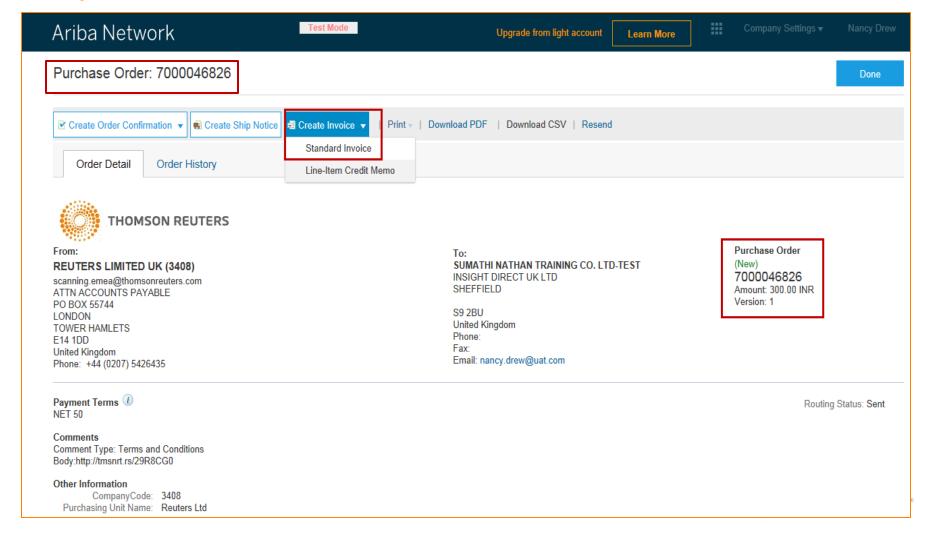
(Username and Password that supplier created when they registered for Ariba Light Account)





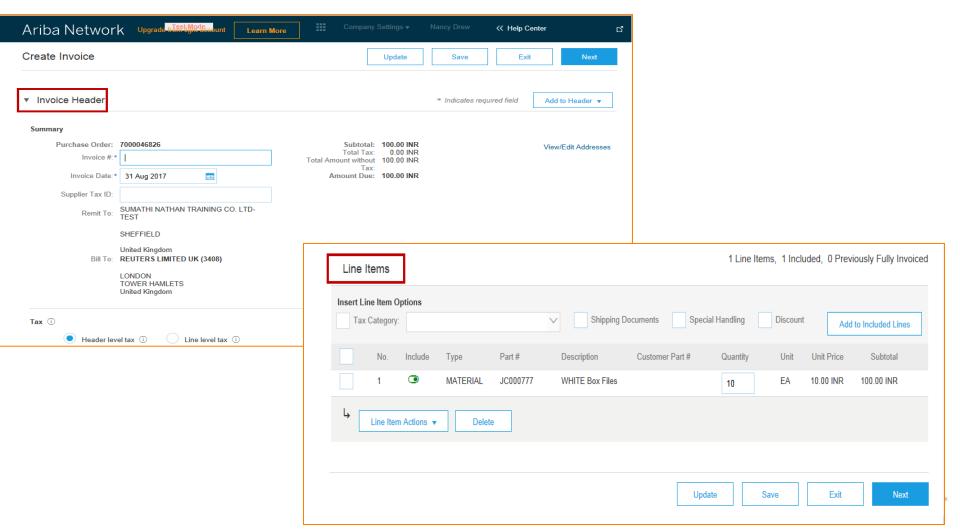
Step 4: The system will connect to the Purchase Order Details directly in the Ariba Light Account Portal

Step 5: Click Create Invoice button and Select Standard Invoice

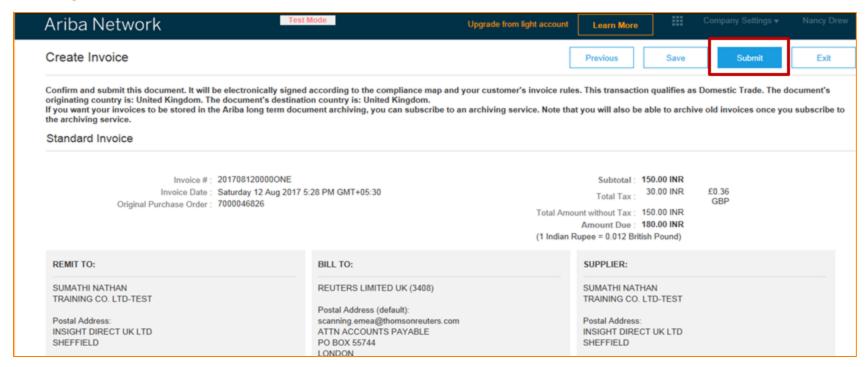


Step 6: Complete the INVOICE HEADER, TAX & LINE ITEM sections. Fields indicated with asterisks (*) are mandatory.

Step 7: Click the Update and Next button.

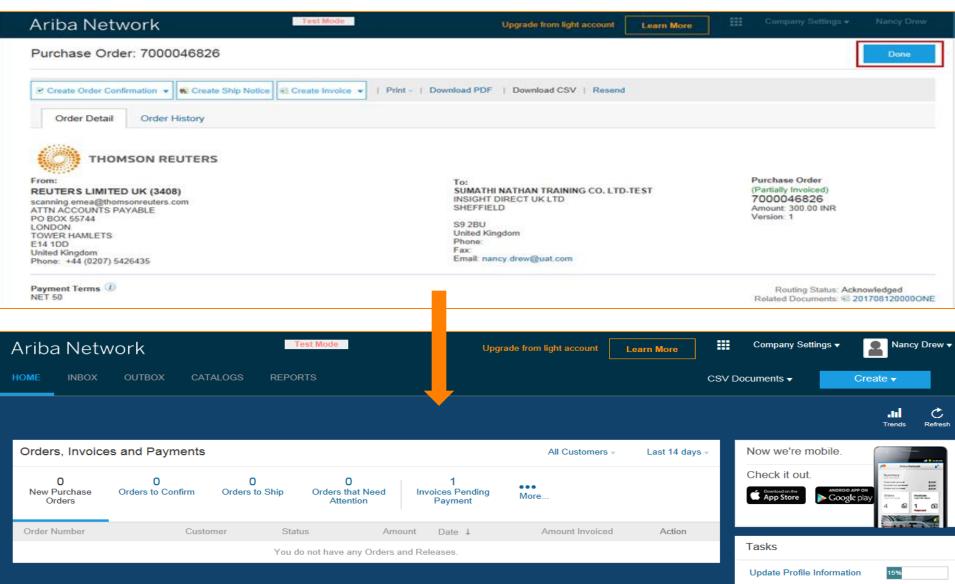


Step 8 : Click Submit button to submit the invoice.





Step 9: Click the Done button to connect to the Ariba Light Account Portal.



Types of Ariba Accounts - Differences

DESCRIPTION	LIGHT ENABLED SUPPLIER	LIGHT ACCOUNT SUPPLIER
Requires Registration	No	Yes , using the Purchase Order Email Notification
Purchase Order Email & From	Yes ordersender- prod@ansmtp.ariba.com	Yes ordersender- prod@ansmtp.ariba.com
To Create and Submit Invoice	Click 'CREATE INVOICE' button from the body of the email	Click 'PROCESS ORDER' from the body of the email
Submission of Invoice	Requires One Time Password (OTP)	Click the <u>Submit</u> button to the submit the invoice from the Ariba Network Portal



Display of Invoice Status

Light Account - Display Of Invoice Status

 Login to the Ariba Light Account Portal.



- 2. Go to the Orders, Invoices and Payments Section.
- 3. Select the Customer that you wish to view the invoice status for.

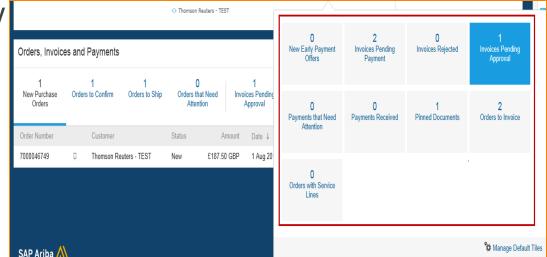


Light Account - Display Of Invoice Status

4. Verify the Purchase Order Number and Click on the More (3 dots) link



5. The system will display various stages of the invoice details





Appendix

Key Benefits

FREE, EASY AND SIMPLE - Registration Process

<u>EASY</u> to manage and access supplier Purchase Orders (POs) and e-Invoices with 100% <u>EASE & FASTER</u> way at <u>NO COST!</u>

EASILY transact documents such Order Confirmations & Invoices or Credit Memos

GREATER VISIBILITY of document status (Invoices and Purchase Order Confirmation/Receipts)

Receive <u>REAL-TIME STATUS NOTIFICATIONS</u> on the supplier documents (Purchase Orders, Invoice Submission, Order Confirmations & e-Invoice Payments)



New Features

MULTI-USER CAPABILITY - Create Multi User Accounts with permissions for different roles within supplier company

MONITOR KEY ACTIVITIES – Purchase Orders and Invoice Information or Pin important documents for later

SAP ARIBA SUPPLIER MOBILE APP – Free Download and access their Light Account for No Cost!

<u>LEGAL ARCHIVE</u> – Email Notifications and Online Download provide access to Purchase Orders & invoices for local archiving



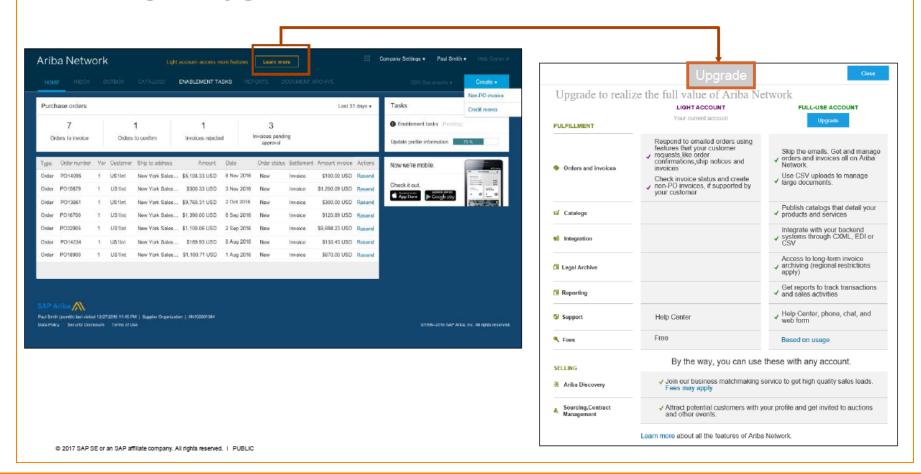
Types of Ariba Accounts

FEATURES	LIGHT ACCOUNT	FULLY ENABLED ACCOUNT
Access	Through email notifications	Online dashboard
Company Profile	✓	✓
Purchase Order, Order confirmation (full & partial), Ship Notice, Service Entry Sheet, (Non-PO) Invoice, Credit Memo	✓	✓
Electronic Catalogs	×	✓
Invoice status	Email notifications	Outbox with easy access from any browser
Legal Archive	Email notification and online download	Long-term invoice archiving for global compliance (Regional restrictions apply) Capability to mass download invoices for local archiving
Ariba Support	Online Help Center	 Support via phone, chat, or email Direct access to enablement experts for onboarding assistance Technical support for configuration and integration assistance Online educational training courses
Integration	×	✓
Reporting	x	✓
Multiple customer relationships	✓	✓
Multi users	✓	✓
Mobile App	✓	✓
Ariba Discovery	✓ Fees may apply to respond to leads. <u>Click here</u> for more information.	✓ Fees may apply to respond to leads. <u>Click here</u> for more information.
Fees	FREE	Fees may apply, See complete details.
© 2017 SAP SE or an SAP affiliate company. All rights reserved. I PUBLIC		> More



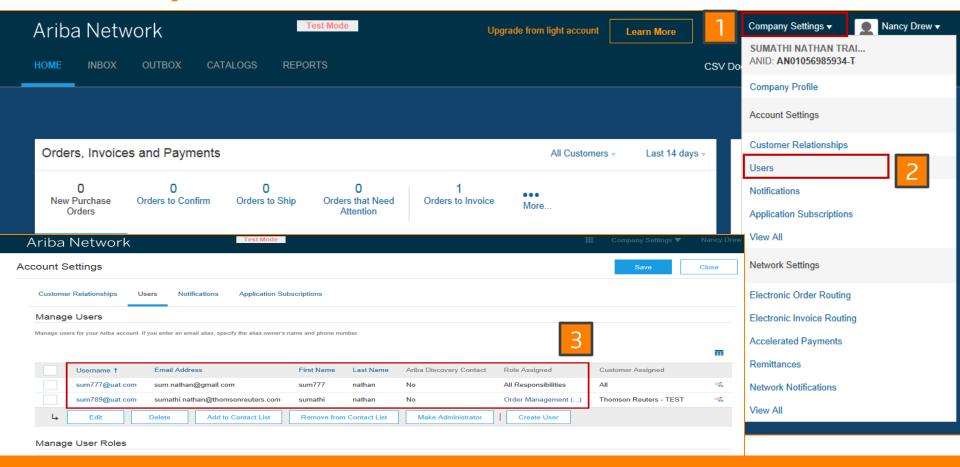
Upgrade

Home Page – Upgrade to Realize the Full Value of Ariba Network



- Upgrading to a Fully Enabled Account (Full-Use account) on Ariba Network may lead to subscription fees for suppliers!
- Visit the <u>SAP Ariba subscriptions and pricing page</u> or https://www.ariba.com/_to know more about subscription fees region wise.

Multiple-User Accounts



System Administrator is the person who:

- i. Registers for the Light Account via the Purchase Order Email Notification
- ii. Sets up Multiple User Accounts
- iii. Contact Thomson Reuters P2P Helpdesk P2P Help Desk or Ariba Support www.ariba.com

Resources

Supplier Help Resource – Buyer Site

Ariba – Light Account (External Website)

Website:

Supplier External Global Sourcing
Site

Ariba Updates

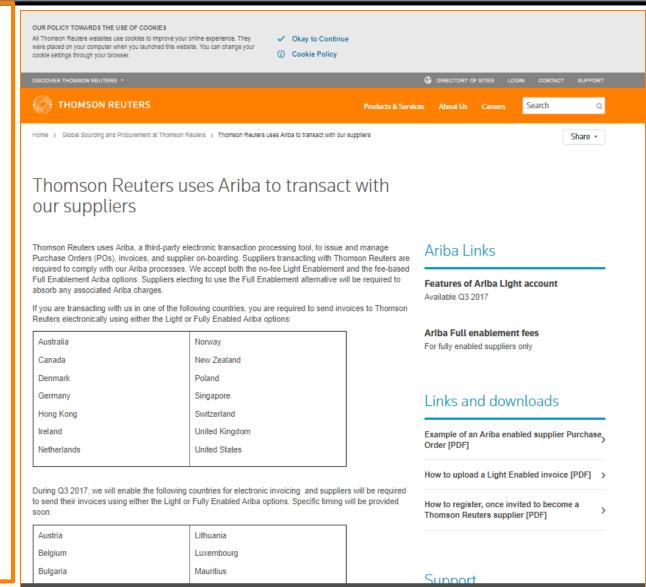
- Features of Ariba Light Account
- Ariba Full Enablement Fees (For Fully Enabled Suppliers only)

Self Help Resources

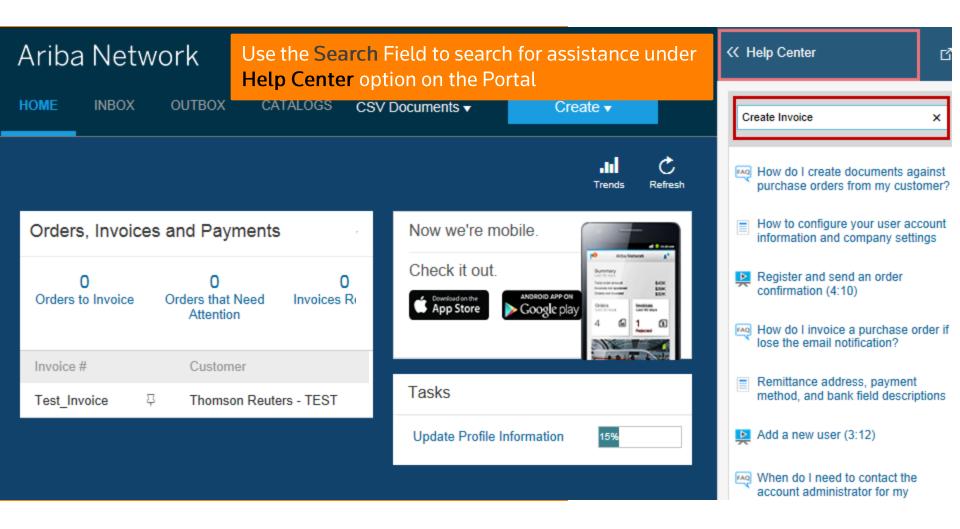
- Example of an Ariba Light Account Supplier Purchase Order
- How to Register for Ariba Light Account
- How to upload a Light Account invoice
- Ariba Supplier Summit Session (Recording)
- Ariba Light Account
 Registration and Invoicing
 Uploading (Recording)

Support

- Fully Enabled Suppliers
- Light Account Suppliers



Supplier Help Resource – Portal





Getting Help

Thomson Reuters HelpDesk Contacts:

https://thehub.thomsonreuters.com/docs/DOC-2048506

Supplier Enablement Team:

aribaenablement@thomsonreuters.com



REMINDER!!!

DO NOT REGISTER NOW!

Suppliers must register once they receive their next Purchase Order email notification POST GO-LIVE!

(30th September 2017)





ARIBA..... it is how we will do business with our suppliers in Thomson Reuters!

