

THOMSON REUTERS  
**PRO FORMA BUSINESS AND SEGMENT INFORMATION**  
**UNAUDITED**  
(millions of U.S. dollars)  
**CANADIAN GAAP**

	2007							
	Quarter ended				Year to date ended			
	March 31	June 30	Sept. 30	Dec. 31	March 31	June 30	Sept. 30	Dec. 31
<b>Pro Forma Revenues:</b>								
Legal	740	852	851	875	740	1,592	2,443	3,318
Tax & Accounting	160	155	142	248	160	315	457	705
Scientific	127	140	139	159	127	267	406	565
Healthcare	92	100	102	158	92	192	294	452
<b>Professional Division</b>	<b>1,119</b>	<b>1,247</b>	<b>1,234</b>	<b>1,440</b>	<b>1,119</b>	<b>2,366</b>	<b>3,600</b>	<b>5,040</b>
Sales & Trading	898	901	914	927	898	1,799	2,713	3,640
Investment & Advisory	527	544	551	585	527	1,071	1,622	2,207
Enterprise	255	275	276	333	255	530	806	1,139
Media	101	106	106	119	101	207	313	432
<b>Markets Division</b>	<b>1,781</b>	<b>1,826</b>	<b>1,847</b>	<b>1,964</b>	<b>1,781</b>	<b>3,607</b>	<b>5,454</b>	<b>7,418</b>
Intergroup	(6)	(4)	(3)	(3)	(6)	(10)	(13)	(16)
<b>Pro Forma Revenues - Ongoing Businesses</b>	<b>2,894</b>	<b>3,069</b>	<b>3,078</b>	<b>3,401</b>	<b>2,894</b>	<b>5,963</b>	<b>9,041</b>	<b>12,442</b>
Disposals	22	22	21	21	22	44	65	86
<b>Pro Forma Revenues - Before Purchase Accounting Difference</b>	<b>2,916</b>	<b>3,091</b>	<b>3,099</b>	<b>3,422</b>	<b>2,916</b>	<b>6,007</b>	<b>9,106</b>	<b>12,528</b>
Purchase accounting difference	(86)	-	-	-	(86)	(86)	(86)	(86)
<b>Pro Forma Revenues</b>	<b>2,830</b>	<b>3,091</b>	<b>3,099</b>	<b>3,422</b>	<b>2,830</b>	<b>5,921</b>	<b>9,020</b>	<b>12,442</b>

**Pro Forma Operating Profit:**

Legal	206	294	272	272	206	500	772	1,044
Tax & Accounting	38	31	26	89	38	69	95	184
Scientific	32	41	38	53	32	73	111	164
Healthcare	4	9	15	57	4	13	28	85
<b>Professional Division</b>	<b>280</b>	<b>375</b>	<b>351</b>	<b>471</b>	<b>280</b>	<b>655</b>	<b>1,006</b>	<b>1,477</b>
<b>Markets Division</b>	<b>211</b>	<b>281</b>	<b>284</b>	<b>341</b>	<b>211</b>	<b>492</b>	<b>776</b>	<b>1,117</b>
<b>Corporate &amp; Other</b>	<b>(110)</b>	<b>(98)</b>	<b>(110)</b>	<b>(106)</b>	<b>(110)</b>	<b>(208)</b>	<b>(318)</b>	<b>(424)</b>
<b>Amortization</b>	<b>(128)</b>	<b>(129)</b>	<b>(133)</b>	<b>(134)</b>	<b>(128)</b>	<b>(257)</b>	<b>(390)</b>	<b>(524)</b>
<b>Pro Forma Operating Profit - Ongoing Businesses</b>	<b>253</b>	<b>429</b>	<b>392</b>	<b>572</b>	<b>253</b>	<b>682</b>	<b>1,074</b>	<b>1,646</b>
Disposals	2	4	3	2	2	6	9	11
Impairment of assets held for sale	-	-	-	-	-	-	-	-
<b>Pro Forma Operating Profit - Before Purchase Accounting Difference</b>	<b>255</b>	<b>433</b>	<b>395</b>	<b>574</b>	<b>255</b>	<b>688</b>	<b>1,083</b>	<b>1,657</b>
Purchase accounting difference	(86)	-	-	-	(86)	(86)	(86)	(86)
<b>Pro Forma Operating Profit</b>	<b>169</b>	<b>433</b>	<b>395</b>	<b>574</b>	<b>169</b>	<b>602</b>	<b>997</b>	<b>1,571</b>

**Reconciliation of Pro Forma Operating Profit to Pro Forma Underlying Operating Profit:**

<b>Pro Forma Operating Profit</b>	<b>169</b>	<b>433</b>	<b>395</b>	<b>574</b>	<b>169</b>	<b>602</b>	<b>997</b>	<b>1,571</b>
Adjustments:								
Amortization	128	129	133	134	128	257	390	524
Purchase accounting difference	86	-	-	-	86	86	86	86
Disposals	(2)	(4)	(3)	(2)	(2)	(6)	(9)	(11)
Impairment of assets held for sale	-	-	-	-	-	-	-	-
Fair value adjustments	2	28	22	(4)	2	30	52	48
Integration and synergy costs	34	27	24	68	34	61	85	153
Pension	-	-	-	(34)	-	-	-	(34)
<b>Pro Forma Underlying Operating Profit</b>	<b>417</b>	<b>613</b>	<b>571</b>	<b>736</b>	<b>417</b>	<b>1,030</b>	<b>1,601</b>	<b>2,337</b>
<b>Pro Forma Underlying Operating Profit Margin %</b>	<b>14.4%</b>	<b>20.0%</b>	<b>18.6%</b>	<b>21.6%</b>	<b>14.4%</b>	<b>17.3%</b>	<b>17.7%</b>	<b>18.8%</b>

**Pro Forma Operating Profit Margin Summary:**

Legal	27.8%	34.5%	32.0%	31.1%	27.8%	31.4%	31.6%	31.5%
Tax & Accounting	23.8%	20.0%	18.3%	35.9%	23.8%	21.9%	20.8%	26.1%
Scientific	25.2%	29.3%	27.3%	33.3%	25.2%	27.3%	27.3%	29.0%
Healthcare	4.3%	9.0%	14.7%	36.1%	4.3%	6.8%	9.5%	18.8%
<b>Professional Division</b>	<b>25.0%</b>	<b>30.1%</b>	<b>28.4%</b>	<b>32.7%</b>	<b>25.0%</b>	<b>27.7%</b>	<b>27.9%</b>	<b>29.3%</b>
<b>Markets Division</b>	<b>11.8%</b>	<b>15.4%</b>	<b>15.4%</b>	<b>17.4%</b>	<b>11.8%</b>	<b>13.6%</b>	<b>14.2%</b>	<b>15.1%</b>
<b>Pro Forma Operating Profit Margin % - Ongoing Businesses</b>	<b>8.7%</b>	<b>14.0%</b>	<b>12.7%</b>	<b>16.8%</b>	<b>8.7%</b>	<b>11.4%</b>	<b>11.9%</b>	<b>13.2%</b>
<b>Pro Forma Operating Profit Margin %</b>	<b>6.0%</b>	<b>14.0%</b>	<b>12.7%</b>	<b>16.8%</b>	<b>6.0%</b>	<b>10.2%</b>	<b>11.1%</b>	<b>12.6%</b>

**Pro Forma Depreciation:**

Legal	(48)	(52)	(53)	(52)	(48)	(100)	(153)	(205)
Tax & Accounting	(6)	(5)	(4)	(6)	(6)	(11)	(15)	(21)
Scientific	(6)	(7)	(8)	(7)	(6)	(13)	(21)	(28)
Healthcare	(5)	(6)	(6)	(7)	(5)	(11)	(17)	(24)
<b>Professional Division</b>	<b>(65)</b>	<b>(70)</b>	<b>(71)</b>	<b>(72)</b>	<b>(65)</b>	<b>(135)</b>	<b>(206)</b>	<b>(278)</b>
<b>Markets Division</b>	<b>(157)</b>	<b>(155)</b>	<b>(165)</b>	<b>(149)</b>	<b>(157)</b>	<b>(312)</b>	<b>(477)</b>	<b>(626)</b>
<b>Corporate &amp; Other</b>	<b>(3)</b>	<b>(3)</b>	<b>(4)</b>	<b>(4)</b>	<b>(3)</b>	<b>(6)</b>	<b>(10)</b>	<b>(14)</b>
<b>Pro Forma Depreciation - Ongoing Businesses</b>	<b>(225)</b>	<b>(228)</b>	<b>(240)</b>	<b>(225)</b>	<b>(225)</b>	<b>(453)</b>	<b>(693)</b>	<b>(918)</b>
Disposals	(1)	-	(1)	(2)	(1)	(1)	(2)	(4)
<b>Pro Forma Depreciation</b>	<b>(226)</b>	<b>(228)</b>	<b>(241)</b>	<b>(227)</b>	<b>(226)</b>	<b>(454)</b>	<b>(695)</b>	<b>(922)</b>

	2008							
	Quarter ended				Year to date ended			
	March 31	June 30	Sept. 30	Dec. 31	March 31	June 30	Sept. 30	Dec. 31
<b>Pro Forma Revenues:</b>								
Legal	809	923	912	887	809	1,732	2,644	3,531
Tax & Accounting	205	189	186	281	205	394	580	861
Scientific	141	154	150	159	141	295	445	604
Healthcare	95	109	104	160	95	204	308	468
<b>Professional Division</b>	<b>1,250</b>	<b>1,375</b>	<b>1,352</b>	<b>1,487</b>	<b>1,250</b>	<b>2,625</b>	<b>3,977</b>	<b>5,464</b>
Sales & Trading	975	1,001	964	888	975	1,976	2,940	3,828
Investment & Advisory	596	593	600	582	596	1,189	1,789	2,371
Enterprise	300	338	307	350	300	638	945	1,295
Media	114	119	111	106	114	233	344	450
<b>Markets Division</b>	<b>1,985</b>	<b>2,051</b>	<b>1,982</b>	<b>1,926</b>	<b>1,985</b>	<b>4,036</b>	<b>6,018</b>	<b>7,944</b>
Intergroup	(3)	(4)	(1)	(1)	(3)	(7)	(8)	(9)
<b>Pro Forma Revenues - Ongoing Businesses</b>	<b>3,232</b>	<b>3,422</b>	<b>3,333</b>	<b>3,412</b>	<b>3,232</b>	<b>6,654</b>	<b>9,987</b>	<b>13,399</b>
Disposals	22	20	-	-	22	42	42	42
<b>Pro Forma Revenues - Before Purchase Accounting Difference</b>	<b>3,254</b>	<b>3,442</b>	<b>3,333</b>	<b>3,412</b>	<b>3,254</b>	<b>6,696</b>	<b>10,029</b>	<b>13,441</b>
Purchase accounting difference	-	-	-	-	-	-	-	-
<b>Pro Forma Revenues</b>	<b>3,254</b>	<b>3,442</b>	<b>3,333</b>	<b>3,412</b>	<b>3,254</b>	<b>6,696</b>	<b>10,029</b>	<b>13,441</b>

Legal	225	321	307	282	225	546	853	1,135
Tax & Accounting	39	33	34	113	39	72	106	219
Scientific	29	48	40	54	29	77	117	171
Healthcare	3	10	10	62	3	13	23	85
<b>Professional Division</b>	<b>296</b>	<b>412</b>	<b>391</b>	<b>511</b>	<b>296</b>	<b>708</b>	<b>1,099</b>	<b>1,610</b>
<b>Markets Division</b>	<b>338</b>	<b>367</b>	<b>336</b>	<b>365</b>	<b>338</b>	<b>705</b>	<b>1,041</b>	<b>1,406</b>
<b>Corporate &amp; Other</b>	<b>(56)</b>	<b>(221)</b>	<b>(85)</b>	<b>(140)</b>	<b>(56)</b>	<b>(277)</b>	<b>(362)</b>	<b>(502)</b>
<b>Amortization</b>	<b>(129)</b>	<b>(129)</b>	<b>(127)</b>	<b>(126)</b>	<b>(129)</b>	<b>(258)</b>	<b>(385)</b>	<b>(511)</b>
<b>Pro Forma Operating Profit - Ongoing Businesses</b>	<b>449</b>	<b>429</b>	<b>515</b>	<b>610</b>	<b>449</b>	<b>878</b>	<b>1,393</b>	<b>2,003</b>
Disposals	3	3	(1)	-	3	6	5	5
Impairment of assets held for sale	-	(72)	-	-	-	(72)	(72)	(72)
<b>Pro Forma Operating Profit - Before Purchase Accounting Difference</b>	<b>452</b>	<b>360</b>	<b>514</b>	<b>610</b>	<b>452</b>	<b>812</b>	<b>1,326</b>	<b>1,936</b>
Purchase accounting difference	-	-	-	-	-	-	-	-
<b>Pro Forma Operating Profit</b>	<b>452</b>	<b>360</b>	<b>514</b>	<b>610</b>	<b>452</b>	<b>812</b>	<b>1,326</b>	<b>1,936</b>

<b>Pro Forma Operating Profit</b>	<b>452</b>	<b>360</b>	<b>514</b>	<b>610</b>	<b>452</b>	<b>812</b>	<b>1,326</b>	<b>1,936</b>
Adjustments:								
Amortization	129	129	127	126	129	258	385	511
Purchase accounting difference	-	-	-	-	-	-	-	-
Disposals	(3)	(3)	1	-	(3)	(6)	(5)	(5)
Impairment of assets held for sale	-	72	-	-	-	72	72	72
Fair value adjustments	(20)	4	(61)	(26)	(20)	(16)	(77)	(103)
Integration and synergy costs	13	141	85	123	13	154	239	362
Pension	-	-	-	-	-	-	-	-
<b>Pro Forma Underlying Operating Profit</b>	<b>571</b>	<b>703</b>	<b>666</b>	<b>833</b>	<b>571</b>	<b>1,274</b>	<b>1,940</b>	<b>2,773</b>
<b>Pro Forma Underlying Operating Profit Margin %</b>	<b>17.7%</b>	<b>20.5%</b>	<b>20.0%</b>	<b>24.4%</b>	<b>17.7%</b>	<b>19.1%</b>	<b>19.4%</b>	<b>20.7%</b>

Legal	27.8%	34.8%	33.7%	31.8%	27.8%	31.5%	32.3%	32.1%
Tax & Accounting	19.0%	17.5%	18.3%	40.2%	19.0%	18.3%	18.3%	25.4%
Scientific	20.6%	31.2%	26.7%	34.0%	20.6%	26.1%	26.3%	28.3%
Healthcare	3.2%	9.2%	9.6%	38.8%	3.2%	6.4%	7.5%	18.2%
<b>Professional Division</b>	<b>23.7%</b>	<b>30.0%</b>	<b>28.9%</b>	<b>34.4%</b>	<b>23.7%</b>	<b>27.0%</b>	<b>27.6%</b>	<b>29.5%</b>
<b>Markets Division</b>	<b>17.0%</b>	<b>17.9%</b>	<b>17.0%</b>	<b>19.0%</b>	<b>17.0%</b>	<b>17.5%</b>	<b>17.3%</b>	<b>17.7%</b>
<b>Pro Forma Operating Profit Margin % - Ongoing Businesses</b>	<b>13.9%</b>	<b>12.5%</b>	<b>15.5%</b>	<b>17.9%</b>	<b>13.9%</b>	<b>13.2%</b>	<b>13.9%</b>	<b>14.9%</b>
<b>Pro Forma Operating Profit Margin %</b>	<b>13.9%</b>	<b>10.5%</b>	<b>15.4%</b>	<b>17.9%</b>	<b>13.9%</b>	<b>12.1%</b>	<b>13.2%</b>	<b>14.4%</b>

Legal	(55)	(61)	(60)	(59)	(55)	(116)	(176)	(235)
Tax & Accounting	(8)	(7)	(7)	(8)	(8)	(15)	(22)	(30)
Scientific	(8)	(8)	(9)	(10)	(8)	(16)	(25)	(35)
Healthcare	(7)	(6						

**THOMSON REUTERS**  
**PRO FORMA FINANCIAL INFORMATION**  
**UNAUDITED**  
(millions of U.S. dollars)  
**CANADIAN GAAP**

2007	Quarter ended March 31, 2007				Quarter ended June 30, 2007				Quarter ended September 30, 2007				Quarter ended December 31, 2007			
	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters
	Thomson	Reuters	Other (1)		Thomson	Reuters	Other		Thomson	Reuters	Other		Thomson	Reuters	Other	
Revenues	1,662	1,254	-	2,916	1,805	1,286	-	3,091	1,796	1,303	-	3,099	2,033	1,389	-	3,422
Cost of sales, selling, marketing, general and administrative expenses	(1,261)	(1,076)	30	(2,307)	(1,274)	(1,098)	71	(2,301)	(1,304)	(1,340)	314	(2,330)	(1,436)	(1,164)	113	(2,487)
Depreciation	(115)	(68)	(43)	(226)	(117)	(68)	(43)	(228)	(116)	(76)	(49)	(241)	(120)	(68)	(39)	(227)
Amortization	(61)	(12)	(55)	(128)	(62)	(16)	(51)	(129)	(66)	(48)	(19)	(133)	(67)	(12)	(55)	(134)
<b>Operating Profit</b>	<b>225</b>	<b>98</b>	<b>(68)</b>	<b>255</b>	<b>352</b>	<b>104</b>	<b>(23)</b>	<b>433</b>	<b>310</b>	<b>(161)</b>	<b>246</b>	<b>395</b>	<b>410</b>	<b>145</b>	<b>19</b>	<b>574</b>

	Year to date ended March 31, 2007				Year to date ended June 30, 2007				Year to date ended September 30, 2007				For the year ended December 31, 2007			
	Pro forma adjustments			Pro forma Thomson Reuters (1)	Pro forma adjustments			Pro forma Thomson Reuters (1)	Pro forma adjustments			Pro forma Thomson Reuters (1)	Pro forma adjustments			Pro forma Thomson Reuters (1)
	Thomson	Reuters	Other (1)		Thomson	Reuters	Other (1)		Thomson	Reuters	Other (1)		Thomson	Reuters	Other (1)	
Revenues	1,662	1,254	-	2,916	3,467	2,540	-	6,007	5,263	3,843	-	9,106	7,296	5,232	-	12,528
Cost of sales, selling, marketing, general and administrative expenses	(1,261)	(1,076)	30	(2,307)	(2,535)	(2,174)	101	(4,608)	(3,839)	(3,514)	415	(6,938)	(5,275)	(4,678)	528	(9,425)
Depreciation	(115)	(68)	(43)	(226)	(232)	(136)	(86)	(454)	(348)	(212)	(135)	(695)	(468)	(280)	(174)	(922)
Amortization	(61)	(12)	(55)	(128)	(123)	(28)	(106)	(257)	(189)	(76)	(125)	(390)	(256)	(88)	(180)	(524)
<b>Operating Profit</b>	<b>225</b>	<b>98</b>	<b>(68)</b>	<b>255</b>	<b>577</b>	<b>202</b>	<b>(91)</b>	<b>688</b>	<b>887</b>	<b>41</b>	<b>155</b>	<b>1,083</b>	<b>1,297</b>	<b>186</b>	<b>174</b>	<b>1,657</b>

2008	Quarter ended March 31, 2008				Quarter ended June 30, 2008				Quarter ended September 30, 2008				Quarter ended December 31, 2008			
	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters
	Thomson	Reuters	Other		Thomson	Reuters	Other		Thomson	Reuters	Other		Thomson	Reuters	Other	
Revenues	1,834	1,420	-	3,254	3,128	279	35	3,442	3,333	-	-	3,333	3,412	-	-	3,412
Cost of sales, selling, marketing, general and administrative expenses	(1,435)	(1,004)	1	(2,438)	(2,428)	(360)	142	(2,646)	(2,470)	-	19	(2,451)	(2,367)	-	(56)	(2,423)
Depreciation	(121)	(71)	(43)	(235)	(192)	(15)	(28)	(235)	(212)	-	(29)	(241)	(306)	-	53	(253)
Amortization	(62)	(10)	(57)	(129)	(141)	2	10	(129)	(158)	-	31	(127)	(50)	-	(76)	(126)
Impairment of assets held for sale	-	-	-	-	(72)	-	-	(72)	-	-	-	-	-	-	-	-
<b>Operating Profit</b>	<b>216</b>	<b>335</b>	<b>(99)</b>	<b>452</b>	<b>295</b>	<b>(94)</b>	<b>159</b>	<b>360</b>	<b>493</b>	<b>-</b>	<b>21</b>	<b>514</b>	<b>689</b>	<b>-</b>	<b>(79)</b>	<b>610</b>

	Year to date ended March 31, 2008				Year to date ended June 30, 2008				Year to date ended September 30, 2008				Year to date ended December 31, 2008			
	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters	Pro forma adjustments			Pro forma Thomson Reuters
	Thomson	Reuters	Other		Thomson	Reuters	Other		Thomson	Reuters	Other		Thomson	Reuters	Other	
Revenues	1,834	1,420	-	3,254	4,962	1,699	35	6,696	8,295	1,699	35	10,029	11,707	1,699	35	13,441
Cost of sales, selling, marketing, general and administrative expenses	(1,435)	(1,004)	1	(2,438)	(3,863)	(1,364)	143	(5,084)	(6,333)	(1,364)	162	(7,535)	(8,700)	(1,364)	106	(9,958)
Depreciation	(121)	(71)	(43)	(235)	(313)	(86)	(71)	(470)	(525)	(86)	(100)	(711)	(831)	(86)	(47)	(964)
Amortization	(62)	(10)	(57)	(129)	(203)	(8)	(47)	(258)	(361)	(8)	(16)	(385)	(411)	(8)	(92)	(511)
Impairment of assets held for sale	-	-	-	-	(72)	-	-	(72)	(72)	-	-	(72)	(72)	-	-	(72)
<b>Operating Profit</b>	<b>216</b>	<b>335</b>	<b>(99)</b>	<b>452</b>	<b>511</b>	<b>241</b>	<b>60</b>	<b>812</b>	<b>1,004</b>	<b>241</b>	<b>81</b>	<b>1,326</b>	<b>1,693</b>	<b>241</b>	<b>2</b>	<b>1,936</b>

(1) Reflects removal of the \$86 purchase accounting revenue adjustment occurring in the quarter ended March 31, 2007, which also flows through to operating profit.

THOMSON REUTERS

PRO FORMA BUSINESS AND SEGMENT INFORMATION

UNAUDITED  
(millions of U.S. dollars, except per share amounts)  
Reconciliation of Purchase Accounting Finalization Adjustments (1)

	2007							
	Quarter ended				Year to date ended			
	March 31	June 30	Sept. 30	Dec. 31	March 31	June 30	Sept. 30	Dec. 31
<b>Markets Division - Operating Profit</b>								
As originally reported	216	286	289	346	216	502	791	1,137
Purchase accounting finalization adjustment	(5)	(5)	(5)	(5)	(5)	(10)	(15)	(20)
Restated	211	281	284	341	211	492	776	1,117
	-	-	-	-	-	-	-	-
<b>Amortization</b>								
As originally reported	(157)	(158)	(162)	(164)	(157)	(315)	(477)	(641)
Purchase accounting finalization adjustment	29	29	29	30	29	58	87	117
Restated	(128)	(129)	(133)	(134)	(128)	(257)	(390)	(524)
	-	-	-	-	-	-	-	-
<b>Pro Forma Operating Profit - Ongoing Businesses</b>								
As originally reported	229	405	368	547	229	634	1,002	1,549
Purchase accounting finalization adjustment - Markets Division	(5)	(5)	(5)	(5)	(5)	(10)	(15)	(20)
Purchase accounting finalization adjustment - Amortization	29	29	29	30	29	58	87	117
Restated	253	429	392	572	253	682	1,074	1,646
	-	-	-	-	-	-	-	-
<b>Pro Forma Operating Profit</b>								
As originally reported	145	409	371	549	145	554	925	1,474
Purchase accounting finalization adjustment - Markets Division	(5)	(5)	(5)	(5)	(5)	(10)	(15)	(20)
Purchase accounting finalization adjustment - Amortization	29	29	29	30	29	58	87	117
Restated	169	433	395	574	169	602	997	1,571
	-	-	-	-	-	-	-	-
<b>Pro Forma Underlying Operating Profit (2):</b>								
As originally reported	422	618	576	741	422	1,040	1,616	2,357
Purchase accounting finalization adjustment - Markets Division	(5)	(5)	(5)	(5)	(5)	(10)	(15)	(20)
Restated	417	613	571	736	417	1,030	1,601	2,337
	-	-	-	-	-	-	-	-
<b>Markets Division - Depreciation</b>								
As originally reported	(128)	(126)	(135)	(120)	(128)	(254)	(389)	(509)
Purchase accounting finalization adjustment	(29)	(29)	(30)	(29)	(29)	(58)	(88)	(117)
Restated	(157)	(155)	(165)	(149)	(157)	(312)	(477)	(626)
	-	-	-	-	-	-	-	-
<b>Pro Forma Depreciation - Ongoing Businesses</b>								
As originally reported	(196)	(199)	(210)	(196)	(196)	(395)	(605)	(801)
Purchase accounting finalization adjustment	(29)	(29)	(30)	(29)	(29)	(58)	(88)	(117)
Restated	(225)	(228)	(240)	(225)	(225)	(453)	(693)	(918)
	-	-	-	-	-	-	-	-
<b>Pro Forma Depreciation</b>								
As originally reported	(197)	(199)	(211)	(198)	(197)	(396)	(607)	(805)
Purchase accounting finalization adjustment	(29)	(29)	(30)	(29)	(29)	(58)	(88)	(117)
Restated	(226)	(228)	(241)	(227)	(226)	(454)	(695)	(922)
	-	-	-	-	-	-	-	-
<b>Pro Forma Adjusted Earnings</b>								
As originally reported								
Purchase accounting finalization adjustment								
Restated								
	-	-	-	-	-	-	-	-
<b>Pro Forma Adjusted Earnings - Basic EPS</b>								
As originally reported								
Purchase accounting finalization adjustment								
Restated								
	-	-	-	-	-	-	-	-
<b>Pro Forma Adjusted Earnings - Diluted EPS</b>								
As originally reported								
Purchase accounting finalization adjustment								
Restated								
	-	-	-	-	-	-	-	-

	2008							
	Quarter ended				Year to date ended			
	March 31	June 30	Sept. 30	Dec. 31	March 31	June 30	Sept. 30	Dec. 31
	343	372	346	n/m	343	715	1,061	n/m
	(5)	(5)	(10)	n/m	(5)	(10)	(20)	n/m
	338	367	336	n/m	338	705	1,041	n/m
	-	-	-	-	-	-	-	-
	(158)	(158)	(158)	n/m	(158)	(316)	(474)	n/m
	29	29	31	n/m	29	58	89	n/m
	(129)	(129)	(127)	n/m	(129)	(258)	(385)	n/m
	-	-	-	-	-	-	-	-
	425	405	494	n/m	425	830	1,324	n/m
	(5)	(5)	(10)	n/m	(5)	(10)	(20)	n/m
	29	29	31	n/m	29	58	89	n/m
	449	429	515	n/m	449	878	1,393	n/m
	-	-	-	-	-	-	-	-
	428	336	493	n/m	428	764	1,257	n/m
	(5)	(5)	(10)	n/m	(5)	(10)	(20)	n/m
	29	29	31	n/m	29	58	89	n/m
	452	360	514	n/m	452	812	1,326	n/m
	-	-	-	-	-	-	-	-
	576	708	676	n/m	576	1,284	1,960	n/m
	(5)	(5)	(10)	n/m	(5)	(10)	(20)	n/m
	571	703	666	n/m	571	1,274	1,940	n/m
	-	-	-	-	-	-	-	-
	(126)	(121)	(126)	n/m	(126)	(247)	(373)	n/m
	(29)	(29)	(29)	n/m	(29)	(58)	(87)	n/m
	(155)	(150)	(155)	n/m	(155)	(305)	(460)	n/m
	-	-	-	-	-	-	-	-
	(205)	(206)	(212)	n/m	(205)	(411)	(623)	n/m
	(29)	(29)	(29)	n/m	(29)	(58)	(87)	n/m
	(234)	(235)	(241)	n/m	(234)	(469)	(710)	n/m
	-	-	-	-	-	-	-	-
	(206)	(206)	(212)	n/m	(206)	(412)	(624)	n/m
	(29)	(29)	(29)	n/m	(29)	(58)	(87)	n/m
	(235)	(235)	(241)	n/m	(235)	(470)	(711)	n/m
	-	-	-	-	-	-	-	-
	374	377	400	n/m	374	751	1,151	n/m
	(12)	(12)	(17)	n/m	(12)	(24)	(41)	n/m
	362	365	383	n/m	362	727	1,110	n/m
	-	-	-	-	-	-	-	-
	\$0.45	\$0.45	\$0.49	n/m	\$0.45	\$0.90	\$1.39	n/m
	(\$0.02)	(\$0.01)	(\$0.03)	n/m	(\$0.02)	(\$0.03)	(\$0.05)	n/m
	\$0.43	\$0.44	\$0.46	n/m	\$0.43	\$0.87	\$1.34	n/m
	-	-	-	-	-	-	-	-
	\$0.45	\$0.45	\$0.48	n/m	\$0.45	\$0.90	\$1.38	n/m
	(\$0.02)	(\$0.01)	(\$0.02)	n/m	(\$0.02)	(\$0.03)	(\$0.05)	n/m
	\$0.43	\$0.44	\$0.46	n/m	\$0.43	\$0.87	\$1.33	n/m
	-	-	-	-	-	-	-	-

n/m = not meaningful

(1) The impacts of purchase accounting were based on preliminary estimates during the course of 2008, but were finalized in the fourth quarter.

Such adjustments have been reflected in our pro form results as though they had been recorded at the finalized amounts in earlier quarters.

This schedule reconciles our pro forma results, as originally reported to the restated amounts reflecting finalized purchase accounting.

(2) Pro forma underlying operating profit is not affected by amortization related purchase accounting finalization.