

# DEAL & FORECAST WIZARD

REAL-TIME CORPORATE STRATEGY TOOL

How do you model different capital restructuring scenarios?  
How do you benchmark companies and business units?  
How do you establish a target's fair market value?

Forecast financials and fundamentals down to the business unit level. All with the Deal & Forecast Wizard. We integrate proprietary models and data with continually updated forecast information and wizard, allowing you to:

- Access forecasts for 8,000 companies and 15,000 business units in North America. There are 800 forecast items per company for up to 6 years.
- Retrieve the latest reported base year values. Click on the value to access the SEC filing.
- Benchmark your company relative to groups of interest. One click organizes industries and trends.
- Evaluate corporate performance. Assess operating performance, capital structure or growth rates in capacity, revenue and earnings.
- Export model output into Microsoft® Excel. Then apply your own formulas and macros. Edit financial statements on a year-by-year, line-by-line basis to accommodate new information. Base year values are editable to reflect different data sources and to strengthen the subsequent forecast(s).

- Discover the transaction adjusted asset value of an acquiring company.
- Translate synergies into a concise, 6-year consensus forecast.
- Reduce the number of likely M&A targets before using your internal models.

## WHY THOMSON REUTERS

- Reliable, stable, trusted partner for over 5,000 companies worldwide
- Institutional relationships and assets across the investment management and investment banking communities
- Financial strength for continuous investment in content and technology



Benchmark historical and forecasted company performance against groups of interest. One click categorizes industries and sectors according to M&A history, corporate financing, and industry trends.

## AVAILABILITY

The Deal & Forecast Wizard is available within the following Thomson ONE solutions:

Thomson ONE Corporate Intelligence - This integrated, Web-based solution is designed for corporate officers wanting to monitor the competitive landscape, identify acquisition and partnership targets, and conduct due diligence. Use it to access comprehensive market data, public and private company information, StreetEvents event and filings information, broker research and estimates, and SDC M&A data. When you're on the road, use the complementary Thomson ONE Mobile to access the information you need on your Blackberry.

Thomson ONE Corporate Development - Designed for corporate officers needing to conduct in-depth deals analysis, this Web-based solution combines the comprehensive information and tools available in Thomson ONE Corporate Intelligence with StreetEvents Guidance, VentureXpert, and SDC Deals data.

Thomson ONE Corporate Finance - This flexible desktop solution helps finance professionals make decisions quickly and with confidence by providing access to institutional-quality information and tools. Use it to monitor your peers and global market developments, identify targets, determine your funding strategy, and manage your financial exposures to optimize returns and improve valuation.

An example of a company forecast. Download to Microsoft Excel, PDF or PowerPoint for your internal presentation materials.

## USES OF THE DEAL & FORECAST WIZARD

One workflow solution for financial forecasting, transaction simulation, and peer benchmarking. Employ an array of wizards and analytics to:

- Model out different capital restructures resulting from debt, dividends, buyback, etc.
- Understand your warranted stock price and valuations on a forecasted basis. Compare this to your peers, industry, and index.
- Determine how M&A transaction debt multiples impact consensus estimates.

FINANCIAL



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