

THOMSON REUTERS DATASTREAM CREDIT ANALYSIS

COMPREHENSIVE INSIGHT INTO THE CREDIT MARKETS

How are you monitoring your company's exposure to risk among your counterparty banks, suppliers and partners? How do you identify potential defaults ahead of time so that you have an effective contingency plan? Datastream Credit Analysis helps you evaluate the financial health of a company and comparative debt issues.

Using our Thomson ONE solution combined with the Datastream Credit Analysis module, you have access to fixed income and CDS pricing, screening, estimates, and much more. All the intelligence you need to:

- Assess business risk by uncovering credit analytics, credit default swap pricing, and ratings from Moody's and S&P
- Gain a more comprehensive understanding of the entire capital structure of a company, including debt and debt maturity
- Link and compare prices and spreads of corporate bonds, credit default swaps, and the related equity with similar issuers in your industry, with similar credit ratings, maturity and size
- Understand market trends with the ability to monitor pricing for government benchmarks and key money market rates on an intra-day and historical basis

FIXED INCOME INFORMATION

Bonds

- Over 100,000 outstanding debt securities from global bond markets
- Covers a broad range of structures including straights, floating rate notes, convertibles, index linked, and hybrids
- End-of-day pricing for over 30 markets from iBoxx, ICMA and FTID

Indices

- Over 50,000 indices from providers such as JP Morgan, Barclays Capital (formerly Lehman Brothers), Citigroup, and iBoxx
- Significant emerging markets and high yield coverage
- Proprietary Datastream Benchmark Indices for 25 government markets with history dating back to the 1960s

Credit Default Swaps

- Credit Market Analysis (CMA) data covering approximately 13,000 single-series CDS
- Coverage of over 35 market sectors for 70 countries
- Subordinated and senior debt
- Over 800 iTraxx CDS indices
- Over 50 Datastream proprietary CDS sector indices for the US, UK, Japan, and Eurozone

Other Credit Analysis Data

- Entity information including parent, country, and industry classifications
- Core terms and conditions and corporate actions
- Derived valuations for yield to maturity, yield to worst, duration, credit and swap spreads
- Aggregated maturity profiles with repayment schedules by issuer, currency, bond type, and coupon type
- Numerous credit ratios including EBITDA/Interest Expense and Net Debt/EBITDA
- Ratings from Moody's and S&P
- Bond coding including ISIN, CUSIP, and WKN

SCREENING AND CHARTING

- Intuitive search tool enables you to screen the available universe of bonds, credit default swaps and indices
- Analytical charting tool allows you to include additional instruments, pull in history, overlay different types of content, and export underlying data

AVAILABILITY

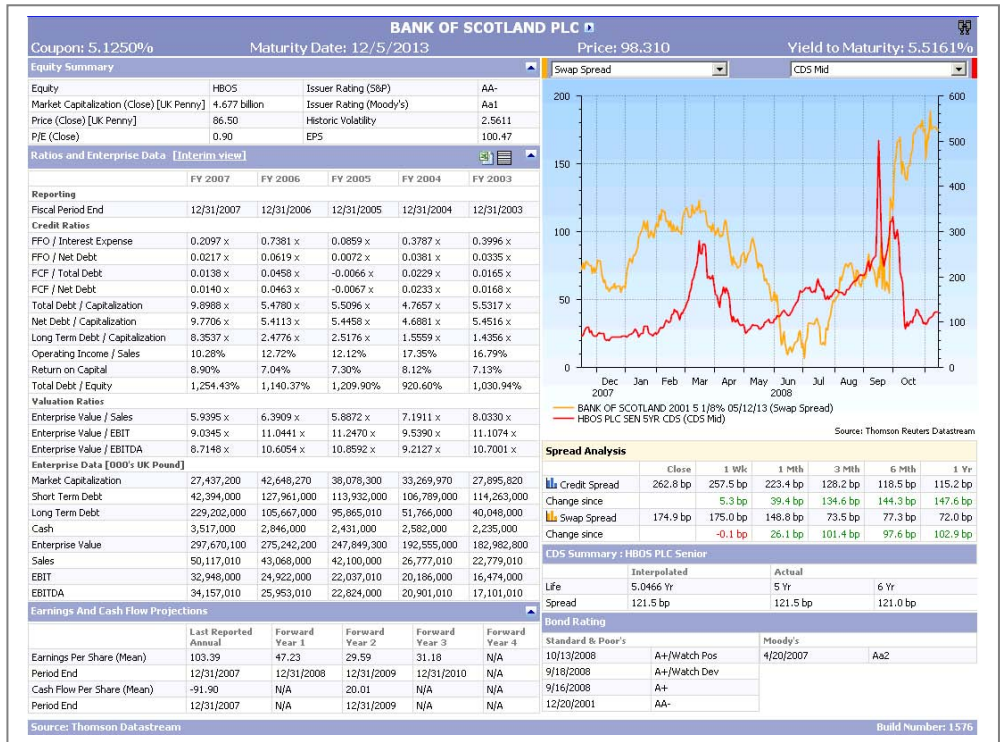
Datastream Credit Analysis is available as an add-on service to the following Thomson ONE solutions:

- Thomson ONE Corporate Intelligence offers comprehensive market and peer analysis. Access market data, company profiles and financials, broker research and estimates, StreetEvents Transcripts, and more.
- Thomson ONE Corporate Development provides in-depth deals analysis needed to fuel your growth strategy. Analyze corporate guidance, equity ownership, SDC deals data, VentureXpert private equity profiles and transactions, and more.

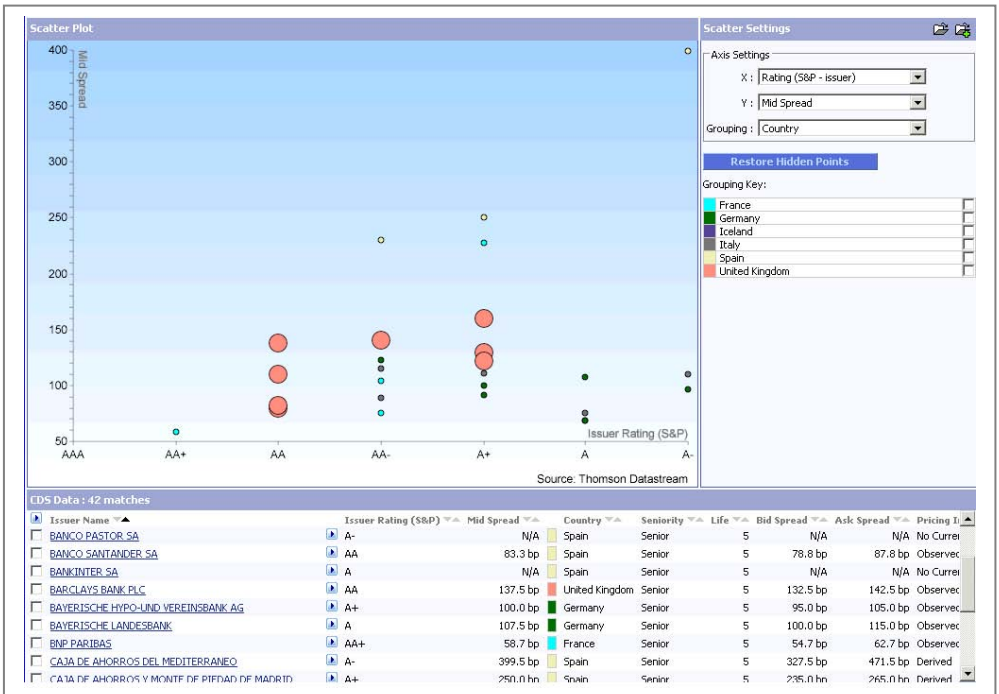
WHY THOMSON REUTERS

- We provide the largest collection of business information in the world. Our global information is gathered and analyzed by regional experts.
- Only our solutions provide integrated access to our proprietary information, including Reuters News, Investext, StreetEvents, First Call, Datastream and more.
- More than 6,000 corporations rely on our services which are backed by outstanding local client support.





View credit overviews that include ratings, credit ratios, equity and credit default swap pricing.



Showing the screen results in a scatter chart allows you to compare the CDS spreads for different issuers within an industry and broaden the search to cover additional countries. Group them according to issuer, rating and a variety of other criteria.

North America
+1 866 915 9891

UK & Ireland
+44 (0)20 7542 0400

Germany, Central Europe,
Nordics & Russia
49 69 7565 1570

France, Italy, Spain, Portugal
& Benelux
+33 1 5332 3915

Middle East & Africa
+971506320428

Asia Pacific & Australia
+61 2 9373 1200

corporateservices@thomsonreuters.com
thomsonreuters.com