



THE DIFFERENCE IS
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INVESTMENT BANKING



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THE DIFFERENCE IS THOMSONONE.COM INVESTMENT BANKING

ThomsonONE.com Investment Banking is much more than a data product. It is a strategic platform that delivers information where and when you want it. It gives you all the data you need to support your critical business decisions. In the fast-moving world of international finance, it's the difference between thinking and knowing.

You get instant, easy access to crucial information on companies, industries and events. Market news, quotes, and comprehensive reference data are all at your fingertips. You can watch world events as they unfold with Reuters Insider, then go behind the headlines to uncover the market drivers and new opportunities. ThomsonONE.com Investment Banking equips you to excel in every area of deal-making.

BUILT AROUND YOU

This flexible, modular solution can be tailored to suit your exact business requirements and can be adjusted over time as your needs change – you can maintain an overall view that reflects your strategy, then focus in on specific opportunities.

And you only pay for the services you want. You can subscribe to the core foundation solution then choose from our range of add-on modules that offer world-class information and specialist applications to manipulate it.

THE DIFFERENCE IS INTEGRATION

ONE PLATFORM, MULTIPLE ACCESS POINTS



ThomsonONE.com Investment Banking consists of a foundation solution and a set of add-on content modules that allow you to tailor your view on the markets. The foundation solution gives you all the information you need to monitor your clients, competitors or the market as a whole.

OUR CORE SERVICE

The ThomsonONE.com foundation solution delivers our unique combination of news, prices and reference data directly to your desktop via the web. You can then choose from a range of powerful analytics and modules to build the solution that best meets your needs. When you're on the move, access the latest news, market intelligence and more on your BlackBerry[®], iPhone[®] or iPad[®].

The foundation solution includes:

STREAMING REUTERS NEWS AND QUOTES

- Constantly monitor changing market conditions and breaking news in real-time with Reuters News and other third-party news services.
- Reuters News includes market moving stories and comprehensive analysis on companies, industries, market trends, and more. It is the leading source of breaking news with the broadest coverage across sectors, geographies and markets from 2,700 journalists across 200 bureaux worldwide.
- Reuters Insider provides multimedia news and insight on topics specifically of interest to the deal-making community, with financial programming from Reuters News and over 150 trusted partners.

MARKET AWARENESS

- Summary pages provide quick access to world indices, currencies and key exchange metrics like new highs and new lows, LIBOR, Benchmark bond yields and Treasury rates.
- View the latest key indicators through Thomson Reuters Datastream economics and a comprehensive calendar of upcoming indicators so you are always on top of the factors affecting market sentiment.

COMPANY OVERVIEWS

- Financial data on over 70,000 active and inactive companies globally – including key ratios, capital structure, latest deals, top holders, events, plus credit ratings from S&P and Moody's (where available).
- Data and company profiles for over 1.4 million private companies globally, including business descriptions, private equity investors and fund names, key executives, and investment round details news.
- A Full Company Report is also available, providing a comprehensive snapshot of a company that you can download and print.

THE DETAIL BEHIND THE DEAL

- Quickly assess the ownership of a company with key metrics like float, and holdings of top investors.
- Gauge the opinions of top research analysts with multiple consensus estimates on nearly 22,000 companies.
- See an overview of recent deals and banking relationships.
- Access comprehensive global private company data including private equity and transaction data.
- Easily drill down from displayed values to the actual calculations in M&A transactions.



COMPARABLES

- Quickly compare market data, price multiples and key ratios for a company relative to others in their peer group.

FILINGS

- The largest database of international filings with 19 million documents that 60,000 companies filed with stock exchanges and regulatory agencies such as the LSE and the SEC. Advanced search functionality including search by industry, location, exchange and document type.

OFFICERS AND DIRECTORS

- Search 1.2 million public company Officers and Directors, with job titles, full employment history, committee affiliations, age and education – look for connections and leverage relationships.

COMPANY EVENTS AND SIGNIFICANT DEVELOPMENTS

- Never miss an important corporate announcement and follow activity across your clients' industries with listings of upcoming and past company events sourced directly from over 17,000 companies.
- Significant Developments is a global news analysis and filtering service that provides a concise description of each crucial, market-moving, company news event on a near real-time basis.

THOMSON ONE MOBILE FOR INVESTMENT BANKING FOR BLACKBERRY®

- Be in the know when you're on the move and use your BlackBerry® to view quotes, charts, Reuters News and Breakingviews, embargoed research reports, alerts, and much more.

THOMSON REUTERS BANKER COVERAGE FOR iPhone®

- Access to Reuters News, insightful commentary from Breakingviews, your watchlists with the companies you follow, as well as Deals content and Embargoed Research reports – all delivered to your iPhone®.

THOMSON REUTERS MARKETBOARD FOR iPad®

- View interactive market data, premium news, events, your watchlists, and embargoed research reports through our Marketboard app designed specifically for the iPad®.

OUR ADD-ON MODULES

Build on the strength of the foundation solution and choose from our range of add-on modules for even greater breadth and depth of information and more powerful functionality.

RESEARCH

Access a wealth of embargoed research from the world's top analysts at over 1,600 investment banks and independent research firms, including Credit Suisse, Morgan Stanley, JPMorgan and Deutsche Bank. We offer access to more research than any other provider as many leading firms distribute their reports exclusively through Thomson Reuters.

FINANCIALS

View current and historical financial information covering 99% of global market capitalization. You can access financial statements, key ratios and summary financial information for more than 70,000 active and inactive companies and click through to the underlying source. View financials in the format you prefer with both standardized and as-reported formats available.

DEALS

Search a comprehensive database of M&A, Bonds, Equity and Syndicated Loans data. Monitor your market share and support your pitches with investment banking league tables. This module includes full access to the SDC Deals database, which offers unique coverage of M&A and capital markets.

PRIVATE EQUITY

Obtain critical information on global venture and buyout markets. Powered by VentureXpert, this module gives access to over 30 years of daily-updated history covering buyouts, private equity funds and firms around the world.

BROKER ESTIMATES

Receive a consolidated view of all broker activity including detailed estimates with dates, price targets and recommendations. Examine analyst consensus estimates – including earnings, sales, dividends, net income and EBITDA – and gauge sentiment by using the most comprehensive Consensus Historical database in the marketplace.

COMPANY EVENTS

View all the corporate events and disclosure information you need in one place with this add-on powered by StreetEvents.

OWNERSHIP

Receive timely and accurate coverage of global share ownership data, including the investor type, style, location and momentum. Coverage on over 53,000 stocks with detailed contact information for more than 147,000 buy-side and sell-side contacts.

CREDIT ANALYSIS

Understand asset values across the entire capital structure of a company. Perform screening and analysis on bonds and CDs, display results, or combine with other Thomson Reuters content for added insight.

NEWS ARCHIVE

Search a comprehensive database of historical news articles from approximately 12,000 newspaper, newswire, and magazine sources worldwide with a simple-to-use interface that makes it easy to research companies, people, products and deals.

EVEN BETTER ANALYSIS AND FUNCTIONALITY

Leverage the vast content sets and powerful functionality of ThomsonONE.com Investment Banking through another set of add-on modules for comparable analysis valuations and financial modelling, and creating and updating pitch books.

THOMSON REUTERS DEAL ANALYTICS

This integrated suite of components includes a new screening and filtering application for your “Comps” analysis, an Excel® product for modelling and a PowerPoint® component for creating and updating charts in pitch books.

Comparables Analysis – drill down to the most relevant comparable or precedent transactions within minutes. Advanced data visualization and interactive filtering helps you to quickly screen public companies, M&A transactions or Equity issuances. Compile your list of comparable companies or precedent transactions to export to Excel®; or compare the performance of stocks after an equity deal, while tracking the means and medians of your data distribution.

Valuations and Financial Modelling – Thomson Reuters Spreadsheet Link, our Excel® product enables you to build valuation models based on forward multiples and run financial models with our world class data sets. Build your own models based on Thomson Reuters content or choose from our extensive range of pre-built models.

Create and update charts and tables in your Pitch Books – dynamically link content from Excel® to PowerPoint® so you can easily create charts and tables that can be refreshed rapidly with data from an Excel® source file. Presentation Link enables you to build, style, and update presentation quality charts using Thomson Reuters data, including the ability to annotate your charts with key news events.

THOMSON REUTERS DEALS INTELLIGENCE

Financial journalists regularly seek proprietary research and commentary from us as a trusted source of information. Thomson Reuters Deals Intelligence leverages our industry leading content to provide market reviews and analysis to the global deal-making community. The Deals Intelligence team provides up-to-the minute market intelligence through regular reports, including our quarterly Investment Banking league tables as well as the Weekly Deals Scorecard and Global Monthly Deals Snapshot. To learn more or sign up for regular reports, visit <http://online.thomsonreuters.com/DealsIntelligence>

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Thomson Reuters Investment Banking and Private Equity solutions are used by major financial institutions worldwide. Our services can help you manage more clients and generate new business ideas. Choose ThomsonONE.com and discover the difference it can make to your deal-making.

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