

BUSINESS LAW CENTER™ ON WESTLAW NEXT®

A QUICK GUIDE TO CONTENT & FUNCTIONALITY

CONTENT REVIEW

- 1 COMPANY SEARCH** A single location for specific company research so you can access EDGAR and Global Filings
- 2 SEC FILINGS** Run broad searches across all SEC-filed documents in the EDGAR database. You can focus on specific sections of core filings using the section search internal Table of Contents for core filings (including 10-K, 10-Q, 8-K, 20-F, 40-F and proxies).

Two new exhibit collections available:
 - Articles of incorporation and bylaws
 - Press releases
- 3 GLOBAL FILINGS & DISCLOSURES** Access more than 7 million filings and disclosures from Canada, Japan, Hong Kong, United Kingdom, and Australia. Take advantage of the largest collection of 144A private placement offerings and international prospectuses, totaling more than 200,000 documents dating back to 1994
- 4 GLOBAL ANNUAL REPORTS** More than 400,000 annual reports from U.S. and international companies' SEC filings
- 5 EXPERTS ON-CALL PROGRAM** 24/7 support from a dedicated team of SEC and business law research experts
- 6 RESEARCH LIBRARY** Includes prepopulated searches that take advantage of new EDGAR content and cover a wide variety of topics and practice areas including EDGAR Sample Agreements, EDGAR forms and Exhibits and much more
- 7 TRENDING TOPICS AND HOT DOCUMENTS** Keep track of events in the marketplace that could affect your client or organization. Our experts handpick every subject and each one links you to searches or documents in the Business Law Center

Content Review continued inside



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CONTENT REVIEW, CONTINUED

Annual Reports to Shareholders				Form SD Pursuant to the Dodd-Frank Act, the SEC added Section 13(p) to the Exchange Act, which requires issuers that use certain minerals to disclose annually whether any of those minerals originated in the Democratic Republic of the Congo or an adjoining country.
8	Global Transactions	Bond Offering Summaries Loan Summaries	Merger & Acquisition Transactions Registration & Prospectus Deals	
9	Agreements	EDGAR Precedent Agreements SEDAR Precedent Agreements		Hot Documents
10	Administrative Materials	Financial Industry Regulatory Authority (FINRA) Securities & Exchange Commission (SEC) SEC Comment Letters SEC No-Action Letters Releases		Jaguar 144A Offering Memo for the \$500M Senior Notes of Jaguar Land Rover Automotive plc
11	Secondary Sources & Forms	basis point Goldsheets Weekly SEC Official Forms		Koch Buying Fiber Optic Maker Koch Optics Inc, a unit of Koch Industries Inc, is acquiring Oplink Communications Inc via a 251(h) tender offer/merger.
12	News	Goldsheets Daily IFR Briefings International Financing Review	International Financing Review Asia Project Finance International	SunEdison Adds Wind and Solar Projects SunEdison Inc. agreed to acquire First Wind Holdings LLC for approximately \$1.5B in cash, assumed debt and earn-outs.
				Allergan Goes With Actavis Allergan Inc agreed to be purchased by Actavis PLC for about \$66B, which topped the rival Valeant Pharma offer by \$6B
				Juno IPO Cancer drugmaker Juno Therapeutics, Inc. filed a \$150M IPO
				Practitioner Insights
				13 Capital Markets Corporate Governance Mergers & Acquisitions Securities Enforcement & Litigation

- 8 GLOBAL TRANSACTIONS**
- Merger & Acquisition Deals – Comprehensive database of transactions dating back to 1996, covering more than 170,000 public deals and more than 850,000 total deals (more than 650,000 are non-US)
 - Registration & Prospectus Deals – Collection of U.S. public offerings dating back to 1996 that is searchable by date, issuer information, form type, offering type, and related parties
 - Bond Offering Summaries – Searchable debt tranches dating back to 1960 including investment-grade, high-yield, or emerging market corporate bonds
 - Loan Summaries – Bilateral and syndicated credit facilities that date back to 1990
- 9 AGREEMENTS** Precedent Agreements databases allow you to search more than a million agreements filed on EDGAR or SEDAR® by title, specific clauses, defined terms, and the law firms involved in drafting

- 10 ADMINISTRATIVE MATERIALS** Includes SEC Comment Letters database dating back to 2002, and SEC No-Action Letters database dating back to 1970
- 11 SECONDARY SOURCES & FORMS** Includes publications such as: *Basis Point* – weekly analysis of commercial lending market trends in the Asia-Pacific region, and *Goldsheets Weekly* – analysis of market trends in the global syndicated loan and high-yield bond markets, and SEC official forms
- 12 NEWS** *International Financing Review* – analysis of the week’s events in the global capital markets and reports on all primary market transactions; *Project Finance International* – news, regulatory changes, legal developments, and structure of financial deals on a global basis; and *Goldsheets Daily*
- 13 WESTLAW NEXT PRACTITIONER INSIGHTS™** Comprehensive information and expert analyses help you stay informed on what affects your practice area (not included in your Business Law Center subscription)

FUNCTIONALITY REVIEW

The screenshot displays the WestlawNext interface. At the top, the search bar contains 'Q - advanced: (financial /4 risk)'. On the left, a 'NARROW:' sidebar includes a 'Select Multiple Filters' button and a 'Search within results' field. The main content area shows 'Exhibits (10,000)' and 'YOUR SEARCH' with 'All of These Terms: financial /4 risk'. Below this, there are navigation options like '1 - 20' and 'Select all items'. A blue navigation bar at the top right contains 'KIK', 'Folders', 'History', 'Alerts', and 'Sign Off'. Below the navigation bar, a document viewer shows '10-Q | 10-K' for 'MOHAWK INDUSTRIES INC' with a filing date of 'November 4, 2013' and '68 page(s)'. The viewer has tabs for 'Document', 'Filing', 'Exhibits (6)', 'R&P Transaction', 'M&A Transactions (0)', 'SEC Comment Letters (0)', and 'Agreements (0)'. The document content shows the 'UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 10-K' for 'MOHAWK INDUSTRIES, INC.' with a Commission File Number of '01-13697'. A dropdown menu on the right side of the document viewer offers options: 'Email', 'Print', 'Download', and 'Kindle'. Numbered callouts 1 through 6 highlight specific features: 1 (Search and Deliver), 2 (Related Information Tabs), 3 (Use Folders), 4 (Research History), 5 (Schedule and Customize Alerts), and 6 (Delivery Options).

- 1 **SEARCH AND DELIVER EDGAR FORMS & EXHIBITS TOGETHER**, or search separately using advanced filtering. Limit your results by form type and/or exhibit type, as well as Filed Date and/or Period Date, and other criteria.
- 2 **RELATED INFORMATION TABS PROVIDE A WEALTH OF INFORMATION** about offerings or transactions, including all SEC filings, related exhibits, and SEC Comment Letters – without causing you to run additional searches
- 3 **USE FOLDERS TO ORGANIZE KEY DOCUMENTS** and share your research with your research team, including individuals outside your law firm or organizations who have WestlawNext subscriptions
- 4 **RESEARCH HISTORY** is automatically saved for one year so you can quickly find specific documents or searches from previous sessions
- 5 **SCHEDULE AND CUSTOMIZE UP-TO-DATE ALERTS** on any new disclosure developments or filings made by specific companies with Advanced Alerts
- 6 **DELIVERY OPTIONS** allow you to email, print, or download documents, snippets, and result lists from nearly every page on WestlawNext

Functionality Review continued on back.

FUNCTIONALITY REVIEW, CONTINUED

The screenshot displays the WestlawNext Business Law Center interface. At the top, the search bar contains the query 'advanced: (risk/seasonality)'. Below the search bar, the document details for a 10-K filing by INSTEEL INDUSTRIES INC. are shown, including the CIK number 0000764401, the filing date of October 24, 2014, and the page count of 55. The interface features a navigation bar with tabs for Document, Exhibits (6), R&P Transaction, M&A Transactions (0), SEC Comment Letters (0), and Agreements (0). A search results summary indicates '2 of 287 results' and a search term. A 'TABLE OF CONTENTS' sidebar is visible on the left, with 'Part I' highlighted in yellow. The main content area shows the beginning of the document, including the title 'UNITED STATES SECURITIES AND EXCHANGE COMMISSION' and the filing type '[X] ANNUAL REPORT PURSUANT TO THE SECURITIES ACT OF 1933'.

7 INTERNAL TABLE OF CONTENTS for core filings (including 10-K, 10-Q, 8-K, 20-F, 40-F and proxies) enable you to more easily navigate filings and display/deliver only the sections of interest

ADDITIONAL FUNCTIONALITY

- Displays documents as they appear on SEC.gov for a familiar experience
- Compile and download data and specific fields to a spreadsheet for analysis
- Search 10-Ks & 10-Qs by Filer Type (large accelerated filer, accelerated filer, non-accelerated filer, and smaller reporting company)
- Enhanced Ticker Search

To find out more about the Business Law Center on WestlawNext or to request a free trial, contact your Thomson Reuters representative.



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