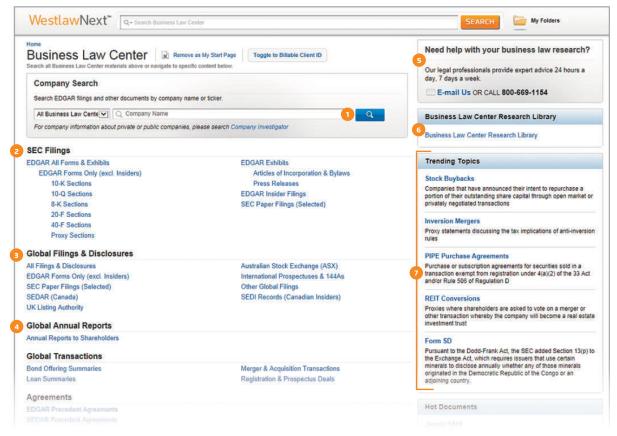
BUSINESS LAW CENTER™ ON WESTLAW NEXT®

A QUICK GUIDE TO CONTENT & FUNCTIONALITY

CONTENT REVIEW



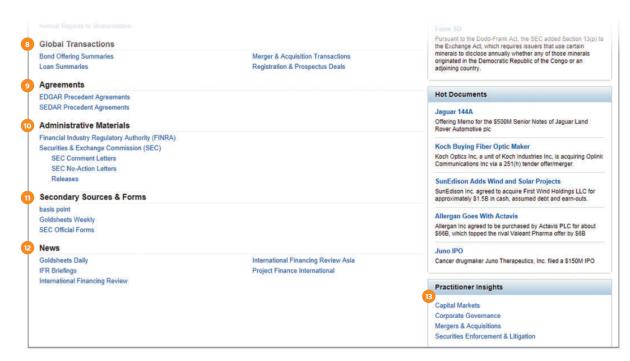
- COMPANY SEARCH A single location for specific company research so you can access EDGAR and Global Filings
- 2 **SEC FILINGS** Run broad searches across all SEC-filed documents in the EDGAR database. You can focus on specific sections of core filings using the section search internal Table of Contents for core filings (including 10-K, 10-Q, 8-K, 20-F, 40-F and proxies).
 - Two new exhibit collections available:
 - Articles of incorporation and bylaws
 - Press releases
- GLOBAL FILINGS & DISCLOSURES Access more than 7 million filings and disclosures from Canada, Japan, Hong Kong, United Kingdom, and Australia. Take advantage of the largest collection of 144A private placement offerings and international prospectuses, totaling more than 200,000 documents dating back to 1994

- **GLOBAL ANNUAL REPORTS** More than 400,000 annual reports from U.S. and international companies' SEC filings
- 5 **EXPERTS ON-CALL PROGRAM** 24/7 support from a dedicated team of SEC and business law research experts
- 6 RESEARCH LIBRARY Includes prepopulated searches that take advantage of new EDGAR content and cover a wide variety of topics and practice areas including EDGAR Sample Agreements, EDGAR forms and Exhibits and much more
- 7 TRENDING TOPICS AND HOT DOCUMENTS Keep track of events in the marketplace that could affect your client or organization. Our experts handpick every subject and each one links you to searches or documents in the Business Law Center

Content Review continued inside



CONTENT REVIEW, CONTINUED



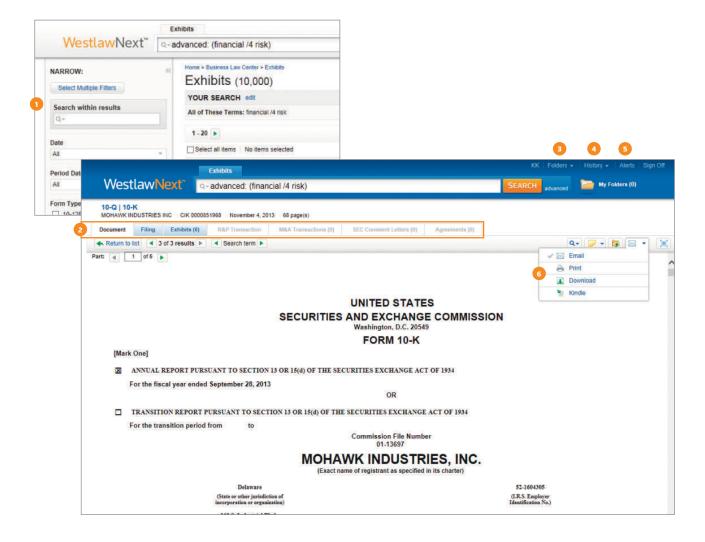
GLOBAL TRANSACTIONS

- Merger & Acquisition Deals Comprehensive database of transactions dating back to 1996, covering more than 170,000 public deals and more than 850,000 total deals (more than 650,000 are non-US)
- Registration & Prospectus Deals Collection of U.S. public offerings dating back to 1996 that is searchable by date, issuer information, form type, offering type, and related parties
- Bond Offering Summaries Searchable debt tranches dating back to 1960 including investment-grade, highyield, or emerging market corporate bonds
- Loan Summaries Bilateral and syndicated credit facilities that date back to 1990
- 3 AGREEMENTS Precedent Agreements databases allow you to search more than a million agreements filed on EDGAR or SEDAR® by title, specific clauses, defined terms, and the law firms involved in drafting

- **ADMINISTRATIVE MATERIALS** Includes SEC Comment Letters database dating back to 2002, and SEC No-Action Letters database dating back to 1970
- SECONDARY SOURCES & FORMS Includes publications such as: Basis Point weekly analysis of commercial lending market trends in the Asia-Pacific region, and Goldsheets Weekly analysis of market trends in the global syndicated loan and high-yield bond markets, and SEC official forms
- NEWS International Financing Review analysis of the week's events in the global capital markets and reports on all primary market transactions; Project Finance International news, regulatory changes, legal developments, and structure of financial deals on a global basis; and Goldsheets Daily
- WESTLAW NEXT PRACTITIONER INSIGHTS™

 Comprehensive information and expert analyses help you stay informed on what affects your practice area (not included in your Business Law Center subscription)

FUNCTIONALITY REVIEW

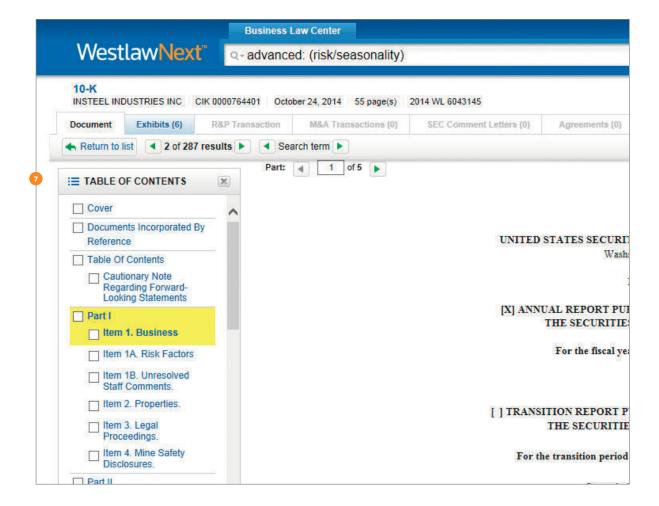


- SEARCH AND DELIVER EDGAR FORMS & EXHIBITS TOGETHER, or search separately using advanced filtering. Limit your results by form type and/or exhibit type, as well as Filed Date and/or Period Date, and other criteria.
- RELATED INFORMATION TABS PROVIDE A
 WEALTH OF INFORMATION about offerings or
 transactions, including all SEC filings, related exhibits,
 and SEC Comment Letters without causing you to run
 additional searches
- 3 USE FOLDERS TO ORGANIZE KEY DOCUMENTS and share your research with your research team, including individuals outside your law firm or organizations who have WestlawNext subscriptions

- **RESEARCH HISTORY** is automatically saved for one year so you can quickly find specific documents or searches from previous sessions
- 5 SCHEDULE AND CUSTOMIZE UP-TO-DATE ALERTS on any new disclosure developments or filings made by specific companies with Advanced Alerts
- 6 **DELIVERY OPTIONS** allow you to email, print, or download documents, snippets, and result lists from nearly every page on WestlawNext

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FUNCTIONALITY REVIEW, CONTINUED



7 INTERNAL TABLE OF CONTENTS for core filings (including 10-K, 10-Q, 8-K, 20-F, 40-F and proxies) enable you to more easily navigate filings and display/deliver only the sections of interest

ADDITIONAL FUNCTIONALITY

- Displays documents as they appear on SEC.gov for a familiar experience
- Compile and download data and specific fields to a spreadsheet for analysis
- Search 10-Ks & 10-Qs by Filer Type (large accelerated filer, accelerated filer, non-accelerated filer, and smaller reporting company)
- Enhanced Ticker Search

